

Leaders of the Pack 2024 Survey

Exemplary Program Nomination Form

1) Please provide contact information for the individual completing this form and the best person to contact for information about the nominated program.

	Person completing this form	Program's point of contact
Name		
Position		
Organization		
Phone number		
Email address		

Section 1

2) Program name (if there are two names, such as a brand name and another name used in regulatory filings, please include both):*

3) Program administrator (i.e., utility, government agency, statewide organization, or other third party responsible for overall program oversight and administration):*

4) Is the program you are nominating offered by the same utility in more than one state?*

☐ Yes, the same or similar program is offered in multiple states

☐ No, the program is only offered in one state

5) In what state is the program offered?*

6) States where program is offered. Even if a program is offered in multiple states, we will only be evaluating nominated programs within a single state. Please indicate the state for which you will be completing this nomination form, followed by the complete list of states within which the program is offered.

For what state are you completing this nomination form?*:

In what states are the program you are nominating offered?

7) Implementation organization(s) (Please include organization name(s) and type(s), such as if they are a national implementation contractor, nonprofit, or

government agency); in some cases, this may be the same as the Program Administrator:*

8) Program start date (if known)

9) Budget (most recent year)*

10) Budget (next cycle, if available)

11) Funding sources (name and description)*

12) Website*

Section 2

13) Please select the program category of your nomination.*

- () Residential (1–4 unit) comprehensive weatherization programs
- () Multifamily programs
- () Low-income programs
- () Commercial retrofit programs
- () Industrial process improvement and motor systems programs
- () Workforce programs
- () Joint utility and government (state and local) programs
- () Health and energy programs
- () Beneficial home electrification programs
- () Zero-ready new construction programs

14) Program description:

Describe the program in the text box below, in a paragraph of about 300 words or less using plain language. Include the following information in your description.

- **Customer sector(s) or subsector(s), participation eligibility criteria**
- **Program design (e.g., prescriptive customer rebate, retail products, pay-for-performance, upstream rebate, custom)**
- **Program organization and structure. List the utilities, the implementers, and concisely describe the role and relationship with trade allies.**
- **Energy efficiency measures offered and associated end uses. Specify natural gas, electricity, and other fuels.**
- **Services offered, marketing, and delivery approach**
- **Financial incentives and/or technical assistance/education provided to participants**
- **Evaluation approach**

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15) Why this program stands out in its category as a successful model

In the text box below using about 300 words or less, concisely state the reasons this program stands out in its program category, using plain language. Include data or links as available, or attach source documents, that provide additional information about your program, such as annual reports, conference papers, or similar literature. Consider the following criteria in your response:

- **Participation.** How many customers did your program serve? What was your program's participation rate among eligible customers? How many eligible units received upgrades?
- **Energy bill savings across all fuels.** Does the program deliver substantial immediate and long-term kWh and/or therm savings from energy efficiency?
- **Estimated greenhouse gas emissions reductions.** What are the estimated greenhouse gas emissions reductions from your program's energy savings?
- **Cost effectiveness.** Does the program yield significant energy savings and related benefits relative to its costs?
- **Non-energy benefits.** Besides lower energy costs, how have your customers benefited from your program?
- **Equity metrics.** Does your program track energy equity? If so, what metrics do you measure? What progress has your program made toward achieving equitable outcomes?
- **Innovation.** Does the program incorporate particularly innovative measures, program designs, and/or implementation techniques that have achieved positive near-term results and promise significant future impacts?
- **Scalability/replicability and expansion potential:** Has the program been scaled beyond its original scope? Is the program's design easily replicable in other, similar settings?
- **Lessons learned:** how the program has solved problems and overcome barriers to success

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Section 3

16) Evaluation. The latest available evaluation report (or other document providing independent verification of program performance) is required for all nominated programs. Please indicate whether you will be sharing a link to the program's evaluation report or uploading the evaluation report itself.*

☐ Link

☐ File upload

17) Please provide a link to the nominated program's evaluation report.*

18) Please upload the latest evaluation report for the nominated program.*

_____1

19) What are the program's energy savings per year? If available, please provide both net and gross savings estimates.

Annual net savings: _____

Units (annual net savings)

☐ MWh

☐ therms

☐ MMBtu (million British thermal units)

☐ other (specify in text box above)

Annual gross savings: _____

Units (annual gross savings)

- ☐ MWh
- ☐ therms
- ☐ MMBtu (million British thermal units)
- ☐ other (specify in text box above)

20) For electric programs, specify annual peak demand savings, in MW.

21) Number of participants per year. Specify definition of participant (e.g., customer, project, measure). If possible, provide the participant count, not the number of energy efficient product units sold.

Number of participants: _____

Definition of participant

22) Please select one of the following methods to report program costs. If the program has been evaluated using multiple methods, please select the option that you believe best captures the program's individual cost performance.

- ☐ Benefit-cost ratio, levelized cost of saved energy, or similar
- ☐ Cost-effectiveness (e.g., utility cost test)

23) How will you be reporting the costs to run the program?

- () Benefit-cost ratio
- () Levelized cost of saved energy (CSE)
- () Other

24) Please indicate the cost-effectiveness of the program, including the test used to evaluate it (e.g., utility cost test, societal cost test, total resource cost test, state-specific test). If the program is evaluated using multiple cost tests, you are invited to provide results for each. If the program is evaluated as part of a larger portfolio, briefly provide any additional details that will help contextualize the cost-effectiveness results provided.

	Cost-effectiveness / Benefit-cost ratio	Cost-effectiveness test	Additional details
Cost-effectiveness test 1	_____ _____	_____ _____	_____ _____
Cost-effectiveness test 2	_____ _____	_____ _____	_____ _____
Cost-effectiveness test 3	_____ _____	_____ _____	_____ _____
Cost-effectiveness test 4	_____ _____	_____ _____	_____ _____
Cost-effectiveness	_____ _____	_____ _____	_____ _____

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25) What is the program's benefit-cost ratio? Please indicate the test or perspective used in its calculation.

Benefit-cost ratio: _____

What test or perspective was used to estimate the benefit-cost ratio?

26) What is the program's levelized cost of saved energy (CSE)? Please be sure to include units (e.g., \$/kWh, \$/therm).

27) How have the costs and/or benefits of this program been evaluated? What were the results of that evaluation?

28) If any of the energy savings, peak demand reduction, number of participants, or cost-effectiveness estimates provided above are not reported in evaluation you provided, please indicate the sources of those data.

Thank You!
