

Do you want to support ACEEE to harness the full potential of energy efficiency to reduce energy use, create jobs, and protect health? You can help ACEEE thrive far into the future by making a legacy gift as part of your estate plan. By doing so, you will join the ranks of the Asilomar Society, a growing community of passionate people who have chosen to leave legacy gifts to ACEEE.

Leave a Legacy with ACEEE Join the Asilomar Society

What kind of legacy do you want to leave?

If you want ACEEE to have the flexibility to use your support where it is needed most, consider making an unrestricted legacy gift. Unrestricted gifts are critical to our ability to innovate, communicate, and respond quickly to emerging opportunities.

If you prefer to designate your legacy gift for a specific purpose, you can support our research, which touches policy at all levels of government and every major energy-using sector of the economy.

If you are passionate about nurturing the next generation of energy efficiency leaders, your support for the Linda Latham Scholarship Fund will make it possible for students and young professionals to attend ACEEE conferences.

If you are committed to diversity, equity, and inclusion, you can support our efforts to bring the benefits of energy efficiency to underserved populations.

These are just a few ideas for how you can leave a lasting imprint on ACEEE and the energy efficiency community. But this is not our legacy – it is yours. We will work with you to create the legacy gift that best fits your interests and our needs.



Hearst Hall, Asilomar

Two Easy Ways to Make a Legacy Gift to ACEEE

A Gift in Your Will or Living Trust

One way to support our work far into the future is a gift in your will or living trust, known as a charitable bequest. You simply direct that a specific amount of money, property, or other holdings be transferred to ACEEE. Below is sample language to include in your will or living trust:

I bequeath [the sum of _____ dollars OR an amount equal to _____ percent of the net value of my estate] to the American Council for an Energy-Efficient Economy, Federal Tax ID 94-2711707, a nonprofit organization that has its headquarters office in Washington, DC. It is my intent that these resources be used for the area of greatest need at the time they are received [OR identify a specific purpose you have discussed with ACEEE].

Beneficiary Designations

A beneficiary designation is another easy way to support ACEEE after your lifetime. Just name ACEEE as a beneficiary to receive assets from investments like retirement plans and life insurance policies that are not controlled by the terms of your will. You simply fill out a beneficiary designation form that is entirely separate from

your will. Please use our legal name (American Council for an Energy-Efficient Economy) and Federal Tax ID Number (94-2711707). A beneficiary designation is not only an easy way to give, but it is also flexible. You can review and adjust beneficiary designations at any time.

Ready to Make a Legacy Gift?

Every legacy gift, regardless of size, makes a difference. Please let us know if you intend to or already have included ACEEE in your estate plan. Notifying us will give ACEEE the opportunity to welcome you to the Asilomar Society, named in honor of the beautiful conference grounds in Pacific Grove, California, where ACEEE has convened the energy efficiency community for many years.

Questions?

Thank you for considering ACEEE as part of your estate planning. We know you are making very personal decisions that represent your vision for the legacy you want to leave. Please contact Corinne Abbott at cabbott@aceee.org or 202-507-4019 if you have questions or want to discuss how ACEEE fits your vision.

The information on these pages is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor.